

## Automobile Insurance Checklist

Please complete and return to us at your earliest convenience

- Yes \_\_\_ No \_\_\_ 1. Does your automobile policy accurately list all the vehicles you own?
- Yes \_\_\_ No \_\_\_ 2. Does our agency insure all your vehicles?
- Yes \_\_\_ No \_\_\_ 3. Do the named insured and registered owners match on your policy?
- Yes \_\_\_ No \_\_\_ 4. Do you have a company car furnished for your use?
- Yes \_\_\_ No \_\_\_ 5. Do you own a pick up with a snowplow? We may need to make an adjustment to coverages.
- Yes \_\_\_ No \_\_\_ 6. Are you interested in saving money with higher deductibles on your cars?
- Yes \_\_\_ No \_\_\_ 7. May we quote your home insurance if we do not currently insure your property?
- Yes \_\_\_ No \_\_\_ 8. A **Personal Umbrella** is an inexpensive way of purchasing higher limits of liability. are you interested in higher limits?
- Yes \_\_\_ No \_\_\_ 9. **Uninsured Motorist** coverage may be increased to twice your liability limits. are you interested in improving this coverage?
- Yes \_\_\_ No \_\_\_ 10. Do you want to consider increasing your **towing** or **rental reimbursement** limits?
- Yes \_\_\_ No \_\_\_ 11. **Medical Payments** or **Reparations Benefits** are available on your auto policy. Do you want to purchase this coverage if you do not already have it?
- Yes \_\_\_ No \_\_\_ 12. Is there anyone over age 50 who has completed a recent **Mature Drivers Training Course**?
- Yes \_\_\_ No \_\_\_ 14. Do you have a child that qualifies for a **drivers training** or a **good student discount**?
- Yes \_\_\_ No \_\_\_ 15. Do you have a child who is attending college without a car **over 100 miles** from home?
- Yes \_\_\_ No \_\_\_ 16. Would you like information about **Life Insurance, Long Term Care** or **Disability Insurance**?

\_\_\_\_\_  
Insured Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Email Address